



Business Figures January to June 2023

Key data

Heidelberg Materials

€m	January – June				April – June			
	2022	2023	Change	Like-for-like ¹⁾	2022	2023	Change	Like-for-like ¹⁾
Revenue	9,950	10,473	5.3%	8.5%	5,523	5,577	1.0%	4.6%
Result from current operations before depreciation and amortisation (RCOBD)	1,525	1,787	17.2%	21.3%	1,131	1,230	8.8%	12.0%
RCOBD margin in %	15.3%	17.1%	174 bps ²⁾	180 bps	20.5%	22.1%	158 bps	148 bps
Result from current operations (RCO)	908	1,189	31.0%	37.5%	817	931	13.9%	17.5%
RCO margin in %	9.1%	11.4%	223 bps	242 bps	14.8%	16.7%	189 bps	187 bps
Profit for the period	597	783	31.1%					
Profit for the period attributable to Heidelberg Materials AG shareholders	542	719	32.7%					
Earnings per share in € ³⁾	2.82	3.86	1.04					
Cash flow from operating activities	-138	25						
Net debt	6,792	6,686	-106					
Leverage ratio	1.85x	1.67x	-0.18x					

1 Adjusted for scope and exchange rate effects.

2 Change in basis points (bps).

3 Attributable to Heidelberg Materials AG shareholders.

Western and Southern Europe

€m	January – June				April – June			
	2022	2023	Change	Like-for-like ¹⁾	2022	2023	Change	Like-for-like ¹⁾
Revenue	3,155	3,325	5.4%	6.4%	1,709	1,762	3.1%	3.4%
Result from current operations before depreciation and amortisation (RCOBD)	416	597	43.4%	44.8%	336	400	19.1%	20.9%
RCOBD margin in %	13.2%	17.9%	476 bps ²⁾	475 bps	19.6%	22.7%	305 bps	333 bps
Result from current operations (RCO)	241	426	76.9%	80.0%	248	315	26.8%	30.0%
RCO margin in %	7.6%	12.8%	517 bps	527 bps	14.5%	17.9%	334 bps	373 bps

Northern and Eastern Europe-Central Asia

€m	January – June				April – June			
	2022	2023	Change	Like-for-like ¹⁾	2022	2023	Change	Like-for-like ¹⁾
Revenue	1,668	1,755	5.2%	8.3%	987	979	-0.8%	3.0%
Result from current operations before depreciation and amortisation (RCOBD)	294	313	6.3%	7.9%	235	243	3.7%	6.7%
RCOBD margin in %	17.6%	17.8%	19 bps ²⁾	-6 bps	23.8%	24.9%	109 bps	88 bps
Result from current operations (RCO)	197	220	11.4%	12.8%	186	197	5.9%	8.7%
RCO margin in %	11.8%	12.5%	69 bps	52 bps	18.9%	20.2%	128 bps	106 bps

North America

€m	January – June				April – June			
	2022	2023	Change	Like-for-like ¹⁾	2022	2023	Change	Like-for-like ¹⁾
Revenue	2,098	2,434	16.0%	14.6%	1,300	1,404	8.0%	8.1%
Result from current operations before depreciation and amortisation (RCOBD)	310	409	31.8%	29.1%	303	332	9.7%	7.4%
RCOBD margin in %	14.8%	16.8%	201 bps ²⁾	187 bps	23.3%	23.7%	37 bps	-16 bps
Result from current operations (RCO)	153	260	70.2%	66.7%	220	256	16.3%	13.1%
RCO margin in %	7.3%	10.7%	340 bps	333 bps	16.9%	18.2%	129 bps	80 bps

1 Adjusted for scope and exchange rate effects.

2 Change in basis points (bps).

Asia-Pacific

€m	January – June				April – June			
	2022	2023	Change	Like-for-like ¹⁾	2022	2023	Change	Like-for-like ¹⁾
Revenue	1,710	1,811	5.9%	11.1%	873	874	0.1%	7.7%
Result from current operations before depreciation and amortisation (RCOBD)	248	287	15.7%	20.7%	137	158	15.0%	22.9%
RCOBD margin in %	14.5%	15.8%	134 bps ²⁾	126 bps	15.7%	18.0%	234 bps	223 bps
Result from current operations (RCO)	127	164	28.3%	34.2%	75	96	27.9%	36.9%
RCO margin in %	7.5%	9.0%	158 bps	156 bps	8.6%	11.0%	239 bps	235 bps

Africa-Eastern Mediterranean Basin

€m	January – June				April – June			
	2022	2023	Change	Like-for-like ¹⁾	2022	2023	Change	Like-for-like ¹⁾
Revenue	1,037	949	-8.5%	9.6%	510	459	-10.0%	8.5%
Result from current operations before depreciation and amortisation (RCOBD)	252	222	-12.1%	2.0%	120	112	-6.7%	7.8%
RCOBD margin in %	24.3%	23.4%	-97 bps ²⁾	-174 bps	23.5%	24.4%	85 bps	-16 bps
Result from current operations (RCO)	198	172	-13.0%	2.3%	93	87	-5.9%	10.0%
RCO margin in %	19.1%	18.1%	-95 bps	-130 bps	18.2%	19.0%	84 bps	26 bps

Group Services

€m	January – June				April – June			
	2022	2023	Change	Like-for-like ¹⁾	2022	2023	Change	Like-for-like ¹⁾
Revenue	973	723	-25.7%	-25.7%	512	344	-32.7%	-32.7%
Result from current operations before depreciation and amortisation (RCOBD)	19	16	-13.0%	-13.0%	10	8	-14.0%	-14.0%
RCOBD margin in %	1.9%	2.3%	33 bps ²⁾	33 bps	1.9%	2.4%	53 bps	53 bps
Result from current operations (RCO)	19	16	-12.7%	-12.7%	9	8	-13.1%	-13.1%
RCO margin in %	1.9%	2.2%	33 bps	33 bps	1.9%	2.4%	54 bps	54 bps

1 Adjusted for scope and exchange rate effects.

2 Change in basis points (bps).

Financial calendar 2023

2 Nov ● **Quarterly Statement
January to September 2023**

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